DataPatrimony
BY CHAINCOMPLY

DP-7Q4K-2291
[Date of lodging]

HANDOVER LETTER

To the notary holding this letter

This letter accompanies a sealed Source-of-Wealth record prepared during the holder's lifetime. The record documents where the holder's crypto wealth came from, in a form a bank can review. It is sealed: it can be opened only with the key lodged with this letter. No knowledge of DataPatrimony, ChainComply or crypto is needed to act on it.

When to act

The holder has asked that the record be released on [trigger: death, incapacity or a date], to [named successors, or: the persons named in the sealed annex].

What to do

1 **Contact the case desk**
Quote the case reference above. [Case desk contact].

2 **Send the key**
Over the secure channel the case desk opens for you. Never by ordinary email.

3 **Receive the record**
It is refreshed to the date of release and delivered to you, or to the bank the heirs name.

What the key does, and does not do

The key opens this record and nothing else. It gives no access to any wallet, account or asset, and it cannot move funds.

For DataPatrimony	Acknowledged by the holder
[Case lead name], case lead	[Holder signature or code name]

ANNEX TO THE HANDOVER LETTER

Record details

Case reference	`DP-7Q4K-2291`
Document fingerprint	`3f9a 0c21 9be4 51d7 · · · 08c3 e61a 77be`
Prepared for	Aurelian (code name)
Sealed on	[Date]
Last refreshed	[Date of the latest annual refresh]
Successors	[Names, or: held in a sealed annex by this office]
Key	[Form of the key and where it is lodged, per the security set-up]
Lodged with	[Notary office name and address]

How a bank verifies the record

The receiving bank can contact the case desk, quoting the case reference, to confirm that the record is authentic and unchanged. The record remains the holder's claim, so the bank will usually also verify it independently.

Confidentiality

This letter names no holdings, values or wallet addresses. It can be kept with the will without revealing anything about the estate.

If this letter is not needed

If the holder ends the engagement, the case desk informs this office, and this letter can be destroyed.

Sample. The values shown are illustrative. Fields in brackets are completed for each engagement.